



Rest Assured.

*Marketing Associates Financial Services & Insurance Agency, Inc.
Marketing Associates Insurance Agency, Inc.
Surplus Services Insurance Agency, Inc.
Select Financial Group
150 Wells Ave, Newton, MA 02459*

PRODUCER QUESTIONNAIRE WITH BROKER AGREEMENT ATTACHED

Attached to this questionnaire, please find the Marketing Associates/Surplus Services brokerage agreement which must be signed by a principal of your agency and returned to us with a *copy of the declarations page from your Errors & Omissions Policy*. Please be sure to insert your insurance license number in the appropriate section of the agreement.

1. **Name of Agency:**
2. **Address:**
3. **Telephone:**
4. **Fax:**
5. **E-Mail Address:**
6. **Website Address:**
7. **Principal Contact:**
8. **Accounting Contact:**
9. **Other Insurance Company Appointments:**
10. **What lines and/or types of business do you wish to place with MAI/SSI?**
11. **What premium volume do you anticipate placing with MAI/SSI?**
12. **Besides markets, is there any other type of assistance you might need?**
13. **Would you be interested in learning more about our life, health, 401K and & Long-term care products?**